Economic Profile MARSHFIELD, WISCONSIN 2018







Small Town Living...

With Big Town Opportunities!

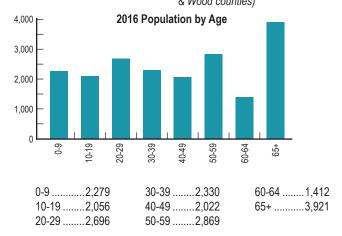
Marshfield is centrally located in Wisconsin, just a short commute to larger metro markets. Amazing career options along with an affordable cost of living, stress-free driving, and low crime rates make this community attractive to businesses, families and young professionals.

Highly ranked schools including a 2-year University and Technical College help prepare a knowledgeable and skilled workforce. Recreation abounds with a 100-Acre park/zoo, hiking and biking trails throughout the city and 4-season activities for all ages!

We have a strong sense of community here and as one young professional that moved to Marshfield stated, "I came here for the job, but I stayed for the community!" We encourage you to give us a second look.

2017 Population

Centergy Region 300,000+ (Regional Economic Development -Adams, Lincoln, Marathon, Portage, & Wood counties)



Median Age: 42

Source: Wisconsin Economic Development Corporation

Transportation _

Highways

Highways Serving Area: US, State & Interstate Hwys. 80, 13, 10, 97, 29, and I-39.

Distance Nearest Interstate:

40 miles to I-39 (formerly Hwy 51); 60 miles to I-90/94

Trucking

Motor Freight Carriers Serviced by 15 area carriers with overnight service to Chicago and Minneapolis/St. Paul.

Contract Haulers

Roehl Transport, Inc. de Boer, Inc. Draxler Transport, Inc.

Waterways

Nearest Navigable Waterway:

Lake Michigan - Green Bay - 133 mi. from Marshfield Mississippi River - La Crosse - 101 mi. from Marshfield

Port Facilities:

Green Bay and La Crosse

Railroads

CN Railroad Piggyback Service: Yes Frequency of Switching Service: Daily

Air Transportation Regional Airport

Central Wisconsin Airport (CWA) located in Mosinee, 35 miles from Marshfield.

Commercial Service:

Serviced by Delta, United and American Airlines.

Overnight express package service is provided by UPS, Federal Express and USPS.

Marshfield Municipal Airport

Runway length: 5,000 ft. Surface: Blacktop Aircraft Maintenance: Yes 24-hour Jet Fuel S.D.F. & G.P.S. Landing Systems Charter Service



Utilities and Service

Electricity

Distributor Marshfield Utilities (A municipal-owned utility)

Water

Supplier: Marshfield Utilities 15 wells (fluoridated) Source:

Maximum Daily Capacity: 4.69 GPM Pumping Capacity: 3,260 GPM Peak Demand: 4.69 GPD Total Hardness: 300 P.P.M.

Storage Capacity: Overhead 1.5M gal. Ground 3,500,000 gal.

Sewers

Storm Sewer: Yes Sanitation Sewer: Yes

Secondary Oxidation ditch Treatment Plant: 4.63 MGD, Present Load: 3.0 MGD Capacity:

28 MGD Peak: Effluent Reuse Available 2 MGD

Natural Gas

Gas Supplier: TransCanada (ANR Pipeline)

Gas Distributor: WE Energies

Financial Institutions _____

Banks	Total Deposits 2017
Associated Bank Marshfield (2 locations)	\$304.1M
BMO Harris Bank (2 locations)	\$161.8M
Citizens State Bank of Loyal	\$26.2M
Forward Financial Bank (2 locations)	\$144.1M
Partners Bank	\$48.6M
Pioneer Bank	\$44.4M
State Bank Financial	\$11M
Time Federal Savings Bank	\$131.9M

Credit Unions

Simplicity Credit Union \$211.7M \$28.3M First Choice Credit Union Marshfield Medical Center Credit Union \$59.7M Valley Communities Credit Union \$12.2/M

Government Services

Mayor-Council with 10 elected Council Members Form:

and City Administrator

Police Dept. Personnel: 47 with 40 officers

Fire Dept. Personnel: 37 with 36 sworn personnel

Equipment: 2 engines, 2 quints, 1 ladder truck, 4 ambulances,

and 1 medium duty rescue, 3 special response

trailers, 3 station vehicles

Fire Insurance Rating: Class 3

Planning Commission: 7 Member Commission

Marshfield Economic

Development Board: 7 Member Board

Zoning Regulations: Zoning Ordinance; Subdivision Control Ordinance

Taxes _____

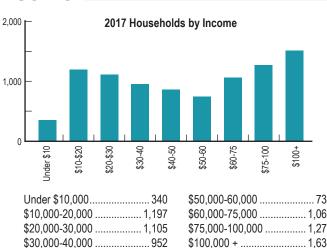
TAX YEAR 2017

Local Property Taxes:	Wood County	Marathon
County		
Gross Tax Rate	\$24.85	\$24.34
Net Tax Rate/\$1000	\$23.13	\$22.54
Total Assessed Value of all City of Marshfield Properties:		\$1,483,796,800

State Taxes:

Type		Rate
Retail Sales:	Wood County	5.5%
	Marathon County	5.5%
Top State Perso	onal Income Tax:	7.65%

Income _____



Under \$10,000340	\$50,000-60,000
\$10,000-20,000 1,197	\$60,000-75,000 1,068
\$20,000-30,000 1,105	\$75,000-100,000 1,279
\$30,000-40,000 952	\$100,000 + 1,636
\$40,000-50,000 860	

Median Household Income: \$50.777

Source: Wisconsin Economic Development Corporation

Housing _____

Owners:	61.6%
Vs. Renters:	38.4%
Median, Single Family Home Value:	\$146,200



Business/Industrial Parks

Marshfield has several business parks with build-to-suit options, some also with existing buildings, to accommodate your business location or expansion needs.

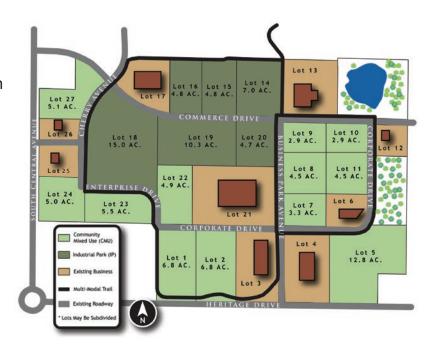
Marshfield Mill Creek Business Park

Located on Marshfield's Southeast side offering close proximity to Marshfield's Municipal airport and less than 1/4 mile to US Hwy. 10 four-lane. An impressive multi-modal trail meanders through the park. Fiber is also available. Lots can be subdivided to meet your needs.

General Information

- \$10,000 \$17,000/per acre
- Multi-Modal Trail
- · Close proximity to 4-lane Hwy. 10
- Fiber available

To access existing commercial properties for sale or lease, visit www.locateinwi.com or www.marshfieldchamber.com.



Norwood Industrial Park

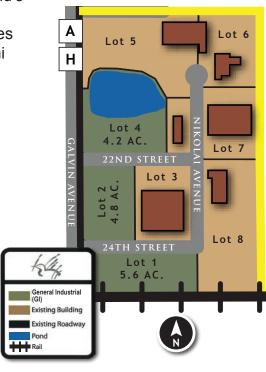
This 60-acre, privately-owned Industrial Park is located on Marshfield's East side, one block North of Veterans Parkway. Streets are set up with mountable curb and gutter and are asphalt paved. All city utilities are available. Convenient horseshoe layout for easy access by semi truck traffic.

General Information

- Rail Availability
- Bordered by County Hwy. A
- Easy access to 4-lane Hwy. 10

Incentives -

- CWED Revolving Load Fund: Central Wisconsin Economic Development Regional RLF
- TIF (Tax Incremental Financing) Financing Incentives
- We can help you access other incentives, including state grant, loan and tax credit programs.



Yellowstone Industrial Park

This newer Industrial Park is located on Marshfield's Southeast side, less than one mile from US Hwy. 10 four-lane. Rail access is available in the Southern portion of the park. A beautiful multi-modal trail surrounds the perimeter. Lots can be subdivided to fit your needs.

General Information

- \$10,000/per acre
- Rail access
- Multi-Modal Trail
- Close proximity to 4-lane Hwy. 10

Build to Suit! -

Marshfield Area Chamber of Commerce & Industry assists with build-to-suit projects. We recommend area developers who offer the efficiency, expertise and the quality required to fit the needs of your business.

For more information on the above business/industrial parks and other available buildings and sites, contact City of Marshfield Director of Development Services, 715-486-2075 or Business Development Director, Marshfield Area Chamber of Commerce & Industry at 715-384-3454.



Marshfield is located within two Wisconsin counties, Wood and Marathon. Below are some statistics for each county, focusing on some of the strengths and impact of our region:

Wood County

Population: 72,874
Labor Force: 38,539
Median Age: 42.96
Median Household Income: \$53,695

Major Employers/Industries:

- Retail Trade
- Manufacturing
- Education
- Healthcare & Social Services

Marathon County

Population:136,106Labor Force:74,842Median Age:40.01Median Household Income:\$59,320

Major Employers/Industries:

- Retail Trade
- Manufacturing
- Accommodations & Food Services
- Healthcare & Social Services

Cost of Living _____

2017 Average National Index Average - 100

Participating Central Wisconsin Cities Index Range: High: 112.5 Low: 83.2

Marshfield-Micro

All Items Index	91.2
Housing	83.2
Misc. Goods & Services	92.4
Grocery Items	95.6
Transportation	94.6
Health Care	112.5
Utilities	90.8

Source: American Chamber of Commerce Researchers Association

2017 Consumer Spending _

\$16,894

(10 Mile Radius)

Apparel:

Total Household

Average Spent*	\$4,238
Education:	
Total Household	\$17,081
Average Spent*	\$4,334
Entertainment:	
Total Household	\$27,202
Average Spent*	\$6,850

Food & Beverages:

Total Household	\$71,819
Average Spent*	\$17,821

Health Care:

Total Household	\$39,963
Average Spent*	\$9,779

Household Furnishings:

Total Household	\$16,584
Average Spent*	\$4,235

Personal Care:

Total Household	\$6,331
Average Spent*	\$1,581

Shelter:

Total Household	\$100,457
Average Spent*	\$25,042

Transportation:

Total Household	\$92,546
Average Spent*	\$23,287

Source: Applied Geographic Solutions 2017

Labor 2017 _____

Labor Force Data

Employment by Industry	
Unemployment Rate:	2.9%
Labor Force:	38,539
(Wood County)	

Employment by Industry (Wood County 2016)				
Services	19,894			
Retail Trade	7,571			
Manufacturing	4,298			
Transportation & Communications	2,541			
Public Administration	2,271			
Construction	1,706			
Finance, Insurance & Real Estate	1,982			
Wholesale Trade	788			
Agriculture, Foresty, Fishing	577			

Unclassified65

Mining......14

Labor Unions

AFSCME

Boot & Shoe Workers - Footwear Division UFCW

Central WI River Valley Building & Construction Trades Council

Communication Workers of America

International Association of Firefighters

International Association of Machinists & Aerospace Workers

International Brotherhood of Boilermakers, Iron Ship Builders, Blacksmiths, Forgers, & Helpers

Teamsters Local

United Brotherhood of Carpenters & Joiners of America

Parks & Recreation _____

The Marshfield area provides numerous recreational opportunities.

Area facilities include:

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Auto Race Track:	1	Disc Golf:	3 courses
Bowling:	24 lanes	Soccer Fields:	11
Indoor Movies:	7	Curling Rink:	1
Tennis Courts:	24	Baseball Fields:	1 with lights, 4 without
Racquetball Court:	1	Softball Fields:	2 with lights, 1 without
Basketball Courts:	3 outdoor	Swimming Pools:	1 outdoor, 2 indoor
Pickleball Courts:	2 indoor, 6 outdoor	Horse Shoe Courts:	13
(additional outdoor o	courts summer 2016)	YMCA:	1
Golf Course:	2 -18-hole	Parks:	19
Miniature Golf:	1	County Parks:	5
Roller & Ice		Skate Parks:	1
Skating Rinks:	1	Pedestrian/Bike Trails:	over 16 miles
Hockey Rinks:	1 indoor		

Thousands of acres of quality recreational lands for hunting, fishing, camping, cross country skiing and snowmobiling.

Wildwood Park & Zoo, 608 W. 17th Street

Wildwood Zoo is a municipal zoo which was established in 1937.

The park and zoo cover over 100 acres of land and boast a variety of animals and birds from North America. Key exhibits are the Kodiak bears, mountain lions, foxes, wild cats, sandhill cranes and timber wolves. Prairie Dogs love to spring out of the holes in their exhibit while the hawks, owls and bald eagles cautiously observe all of the activity in the zoo. Strolling through the area, you will be able to observe the geese, ducks, swans, rabbits, and squirrels, who make themselves at home on the zoo grounds.



The zoo features the Sensory Gardens, which includes a wide variety of flowering and non-flowering plants, designed to encourage the visitor to experience the senses of sight, sound, smell, and touch in a unique and tranquil setting. Also at the zoo is the Native Gardens display. Surrounding the zoo store, the Native Gardens represent the three stages of succession of a Wisconsin forest. A special feature of the zoo is the drive-by viewing option of the large animal exhibits, which include bison, elk, white-tail deer, bighorn sheep and the timber wolf exhibit. Walking and bike trails provide another option for enjoying the zoo and surrounding park area. The park includes two large ponds, an accessible fishing pier, an observation tower for viewing the waterfowl, plus picnic shelters, playground area, disc golf course, outdoor swimming pool, historic steam locomotive display, woodlands and zoo store.

Seasonal hours. www.ci.marshfield.wi.us



Marshfield Clinic Health System was incorporated in October 2012 and implemented in 2014. Its Board of Directors is comprised of 13 independent members and 11 physician members of Marshfield Clinic's Board of Directors.

As of May 2018, the system oversees:

· Marshfield Clinic

With more than 50 locations in Wisconsin, the Clinic serves patients through accessible, high quality health care, research and education with 786 physicians in 86 specialties and 9,900 employees.

· Marshfield Medical Center

As the flagship hospital for the system, Marshfield Medical Center cares for patients from throughout central, northern and western Wisconsin. The hospital offers primary, secondary, tertiary and Level II Trauma Center hospital services provided by Marshfield Clinic specialists.

Hospital services include:

- Nearly 40 specialties including cancer, heart, stroke and orthopedics care.
- A 24-bed Children's Hospital/Children's Miracle Network Hospital equipped with the latest technology and highly-trained hospitalists and nurses providing nearly 30 pediatric specialty services, including child abuse-neglect, gastroenterology, pediatric intensive care, neonatology and surgery.
- Access to a Level II Trauma Center, using 24-hour availability of anesthesiologists, dedicated medical equipment, operating room facilities, physician specialists, surgeons and trauma nurses.

· Security Health Plan of Wisconsin, Inc.

As part of the health system, Security Health Plan of Wisconsin, Inc. (www.securityhealth.org), helps its 230,000 members in Wisconsin and beyond to reach their best health. Security Health Plan was founded in 1971 as the Greater Marshfield Community Health Plan by Marshfield Clinic doctors and restructured in 1986 to become Security Health Plan. Security Health Plan's 500 employees are focused on helping consumers and communities reach their best health by ensuring access to affordable high-quality health insurance. Accredited by the National Committee for Quality Assurance (NCQA), Security Health Plan offers health insurance coverage for employees of large and small businesses, individuals and families. Security Administrative Services, a wholly-owned subsidiary of Security Health Plan, provides full service third-party administration for self-funded employers in Wisconsin, Indiana and Michigan.

· Marshfield Clinic Research Institute

Founded in 1959, the Research Institute has seven research centers:

- Center for Clinical Epidemiology and Population Health
- Center for Computational and Biomedical Informatics
- Center for Human Genetics
- Clinical Research Center
- National Farm Medicine Center
- Center for Oral and Systemic Health
- Cancer Care and Research Center

The Research Institute provides a full range of research, administration and support services through its offices of Scientific Writing and Publication, Sponsored Programs, Fiscal Affairs, Integrated Research and Development Laboratory and Research Integrity and Protections. It maintains an Institutional Review Board which is responsible for protecting human research participants. The Research Institute publishes Clinical Medicine and Research, a professional medical journal. The Research Institute, through Marshfield Clinic Health System, is involved in more than 450 research projects, the scope of which includes agriculture-related safety and health, veterinary research,

oncology, infectious disease vaccine safety, genetic basis for disease and drug interactions, treatment-based outcomes studies, developing models for studying disease processes, pediatric health and safety and health services research.

Marshfield Labs

One of the largest full-service private practice laboratory systems in the nation, Marshfield Labs performs about 4 million tests annually. Marshfield Labs is unique because it is a reference lab for both human testing and veterinary testing. The Lab has a strong commitment to providing quality education for Histotechnician (associate's degree) and Medical Lab Scientist (bachelor's degree) programs. Marshfield Labs is affiliated with accredited colleges and universities to also provide practical training for students in Phlebotomy Technician (diploma), Medical Lab Technician (associate's degree) and Clinical Microbiologist (master's degree) programs.

Flambeau Hospital, Park Falls

Jointly sponsored by Marshfield Clinic and Ascension, this critical access hospital is licensed for 25 beds and provides 24-hour care for inpatient and outpatient services, emergency ambulance services and home health and hospice.

Lakeview Medical Center, Rice Lake

Integrated with Marshfield Clinic in 2008, Lakeview Medical Center is a 40-bed non-profit hospital serving northwest Wisconsin. In 2017, Lakeview Medical Center was named a Truven Health 100 Top Hospitals® award winner.

Major (Area) Employers _____

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Name	Product or Service	Mfld Employees
Marshfield Clinic Health System	786 physician multi-specialty private Marshfield Medical Center, Security Plan of Wisconsin Inc.	
(9,900 system-wide)	395 physicians in Marshfield	
Masonite (Marshfield Door Systems)	Wood doors, steam-through door co	re 580
Grassland Dairy	Butter & dairy products	478
A&B Process Systems Corp (Stratford, WI)	Process Flow Systems	411
Roehl Transport, Inc. (2,450 company total)	Transportation of general commerce (+145 owner/operators)	346
Land O' Lakes (Spencer, WI)	Processed cheese	303
Figi's Inc.	Mail-order cheese, sausage & gifts	291 (plus 509 seasonal)
de Boer, Inc. (Blenker, WI)	Transportation of general commerce	275
Felker Bros. Corp.	Stainless steel fabrication and component fittings	189
V&H Heavy Trucks, Inc. (277 company total)	Truck sales & service/Truck leasing	188
Nelson-Jameson, Inc.	Distribution of equipment & supplies dairy & food processing plants	180 (Marshfield)
H&S Manufacturing Co., Inc.	Manufacturer of farm equipment	173
PreventionGenetics	DNA banking & testing	153
Wisconsin Homes	Manufactured housing	120

Education

The School District of Marshfield, a unified school district serves approximately 4,000 students. Fostering a Professional Learning Community the district employs 258 teachers and 158 support personnel. The Early Childhood/Kindergarten through twelfth grade (including a popular and successful 4-year-old kindergarten program) structure involves four elementary schools within the city limits, one rural school, one middle school for grades seven and eight, and one high school for grades nine through twelve, and an excellent alternative high school. In addition, the Marshfield School District offers a home-based virtual learning program. With several educational intervention and enrichment services in place, achievement scores at the District continue to climb at all levels.

Marshfield High School has a broad curriculum that offers 213 courses for collegebound and vocational students, with extensive assistance to students with exceptional educational needs. The Advanced Placement (AP) program offers 30 courses to increasing numbers of students. The High School has been recognized as an AP Pacesetter for 2017-18 and has graduated more AP Scholars in consecutive years than other AP High Schools. The High School's well-rounded curriculum includes amazing arts programs as well as a comprehensive Career & Technical Education program including Informational Technology, Biomedical Sciences, Construction, Welding and Electronics just to name a few.

The Columbus Catholic School System provides scholastic excellence anchored in the Catholic faith to the nearly 500 students they serve. Columbus provides a challenging, comprehensive curriculum with an emphasis on the core subjects, beginning with 3 and 4 year-old pre-school and continuing through 12th grade. Their academically based, full day 4 year-old kindergarten is the only program of its kind in the city. Columbus' small class sizes create an ideal environment for student academic achievement; their students' standardized test scores are routinely above national, state and local averages.

The Columbus school system is made up of St. John the Baptist Primary School, Our Lady of Peace Intermediate School, Columbus Catholic Middle School, and Columbus Catholic High School. CCS employs 53 teachers and 89 support personnel committed to delivering individual attention to each of our students.

Columbus Catholic educates the whole person by developing each student's Christian faith, commitment to service, and full academic potential. Columbus Catholic is a safe and caring community, open to all and committed to preparing students to make a meaningful difference in the world.

Mid-State Technical College

Mid-State Technical College (MSTC), one of 16 colleges in the Wisconsin Technical College System (WTCS), is an active leader in the development of central Wisconsin's workforce for more than 100 years, regularly adapting to an ever-changing world of business and industry. The college offers associate degrees, technical diplomas and certificates in a variety of high-demand fields. Mid-State's supportive environment, state-of-the-art technology and faculty with professional experience in the fields they teach provide Mid-State graduates with real-world skills, knowledge, experience, and confidence they need for an in-demand career. More than 9 in 10 MSTC graduates are employed within six months of graduation and a remarkable 97% of graduates say they are satisfied with Mid-State's student-centered education.

Individuals attend Mid-State with many goals in mind. Many aim to develop or enhance skills for a new career, while some seek to keep current in their present field. Others take advantage of the high-quality, yet affordable, education Mid-State offers before transferring to one of our many four-year partnered colleges. Whatever the reason, Mid-State continues to be a local resource to a hands-on, convenient, excellent college education. Students also learn essential interpersonal communication, critical-thinking, problem-solving, teamwork, and leadership skills they need to be successful in today's labor market.

With campuses in Marshfield, Stevens Point, and Wisconsin Rapids, and a learning center in Adams, the college serves a resident population of approximately 171,000 in central Wisconsin. For more information about Mid-State and its many in-demand programs, visit mstc.edu, call 888-545-6782, or stop by the Mid-State location nearest you.

The University of Wisconsin - Marshfield/Wood County

UW-Marshfield/Wood County is proud to be your local University of Wisconsin campus! It offers the foundation coursework for more than 200 majors, the Associate of Arts and Sciences degree, the Bachelor of Applied Arts and Science (BAAS) completion degree and several collaborative bachelor degree programs.

At UW-Marshfield/Wood County, you get all the benefits of a small, private liberal arts college, with the resources of the world-class University of Wisconsin System. UW-M/WC is affordable and accessible to all, with the lowest tuition in the UW System. Students also have access to affordable housing across from the campus with the Villas Apartments.

The campus offers a supportive environment where you can work directly with professors who are dedicated to teaching. That, along with a wide range of outstanding academic and co-curricular options, makes UW-Marshfield/Wood County your best path to a college degree and unlimited career opportunities.

The Arts at UW-M/WC feature performances in the 340-seat Helen Connor Laird Theatre, arena-style Black Box and visual art gallery. UW-Marshfield/Wood County brings resources to the community and students through facilities like the Hamilton Roddis Memorial Library, student lounge and fitness center, a full-size gymnasium and the Everett Roehl STEM Center, which opened in fall 2017. Outdoor recreational facilities include lighted tennis courts, baseball, soccer and football fields, and a 109acre arboretum with nature trails. Learn more at www.marshfield.uwc.edu or call 715-389-6530.



The Everett Roehl Marshfield Public Library

The Everett Roehl Marshfield Public Library opened its doors on September 6, 2016. Designed to meet many needs, the library features special programs, collections and services including family nights, adult craft nights, reading programs, ebooks, print titles, DVDs, music CDs, magazines, exam proctoring, equipment to borrow and a drive up Pick-up window. The lively first floor contains high traffic/high demand media, new books, a bank of public access computers, art works for loan and the children's print and media collections. The colorful J.P. Adler Family Room for story times and special events, a cozy Mother's Lounge for nursing moms, a bright and fun play corner, and the Frankland/V&H Trucks Parent's Study Room also highlight the first floor.

With guieter pursuits in mind, the second floor contains another bank of computers, laptops for loan, the adult print book collections, newspapers and magazines. Three small meeting/study rooms on the second floor are equipped for web conferencing with the Marshfield Furniture Room's teaming table allowing patrons to work together from individual devices onto a single screen and then save the work back to those devices. The Fireside Room is a quiet space with individual light and sound controls, a cluster of power-ready study tables and inviting butterfly chairs are located in the Teen Area. The Felker Foundation Genealogy and Local History Room showcases a comprehensive collection of regional family and local histories, plat books, tax rolls, city/county directories, cemetery indexes, microfilmed resources and a treasure trove of newspaper clippings.

This is only the beginning of collections, programs and services available! Welcoming library staff delight in helping people. Please visit us in person, on our website at www.marshfieldlibrary.org, or Facebook page or phone, 715-387-8494, to uncover the wealth of activities, resources and support for you at the Everett Roehl Marshfield Public Library.



